

NATIONAL HOUSING & REHABILITATION ASSOCIATION

# America's Think Tank for Tax Credit Development



- Developers
- Syndicators
- Investors
- Builders/  
General Contractors
- Property Managers
- Market Analysts
- Historic Preservation  
Professionals
- Lenders
- Architects
- Appraisers
- Attorneys
- Accountants
- Federal Housing Officials
- State Housing Officials
- City Housing Officials

WINTER | SPRING | SUMMER 2010

# EVENTS CATALOGUE

2010 Conference Sponsor



## WHAT IS NH&RA?

We are over 300 companies from all 50 states, the District of Columbia and the Territories.

We are developers, syndicators, investors, market analysts, historic preservation professionals, lenders, architects, appraisers, attorneys, accountants, consultants, state and local housing officials—all devoted to affordable housing, historic rehabilitation, sustainable/green development and community development.

We are active professionals who enjoy meeting on a regular and timely basis to exchange our experiences in utilizing tax credits and working with federal, state and city government programs to fund new construction and rehabilitation and to provide homes for working American families.

We are urban and rural pioneers who thrive on the constant changes in the multifamily housing sector and depend on our professional network to stay informed on new ideas and developments.

We are entrepreneurs in search of the best collaborators to help us fulfill the visions and meet the goals of our own companies.

We are innovators in creative approaches to financing, imaginative redesign and reuse of existing spaces, nurturing of new markets, and conservation of energy.

We are the members of the National Housing & Rehabilitation Association and since 1971 we have joined together to share a sophisticated level of expertise that produces an extremely high level of exchange. Each of our own businesses has benefited profoundly from this affiliation.

We invite you to join our organization and get in on the conversation.

Here you will find a comprehensive guide to our organization and our upcoming events.

## CALENDAR

<b>NH&amp;RA Annual Meeting &amp; Affordable Housing Summit</b> Miami Beach, Fla.	<b>March 10-13, 2010</b>
<b>Winter New Markets Tax Credit Pre-Conference Symposium</b> <i>The Ritz-Carlton South Beach, Miami Beach, Fla.</i>	<b>March 10, 2010</b>
<b>NCAHMA Spring Underwriting Forum</b>   New Orleans, La. <i>The Intercontinental Hotel, New Orleans, La.</i>	<b>April 7-8, 2010</b>
<b>NH&amp;RA Spring Policy Forum</b>   Washington, D.C. <i>The Liaison Hotel, Washington, D.C.</i>	<b>May 20-21, 2010</b>
<b>NH&amp;RA Summer Institute</b>   Laguna Beach, Calif. <b>Summer New Markets Tax Credit Pre-Conference Symposium</b> <i>The Ritz-Carlton Laguna Niguel, Dana Point, Calif.</i>	<b>July 21-24, 2010</b> <b>July 21, 2010</b>



TABLE OF CONTENTS

**NH&RA Annual Meeting & Affordable Housing Summit.....4**

**NCAHMA Spring Underwriting Forum.....4**

**NH&RA Spring Policy Forum .....5**

**NH&RA Summer Institute.....5**

**Upcoming Meeting Discussion Topics .....6**

**NH&RA Councils .....9**

- Developers Council
- Council for Energy Friendly Affordable Housing (CEFAH)
- Historic Preservation Development Council (HPDC)
- HOPE VI Developers Council
- National Council of Affordable Housing Market Analysts (NCAHMA)
- New Markets Tax Credit Council

**Communications and Publications .....10**

- *Tax Credit Advisor*
- *HousingOnline Weekly*
- [HousingOnline.com](http://HousingOnline.com)
- NH&RA’s Social Media & Networking Tools

**NH&RA Membership Application .....11**

**Recordings Order Form.....12**

*“Being a member of NH&RA assures me accessibility to all of the players and leaders in the affordable rental housing industry. My membership with NH&RA has always been a valuable part of our company’s continued growth within the Tax Credit Industry.”*

—ROBERT J. GREER, PRESIDENT, MICHAELS DEVELOPMENT COMPANY



## NH&RA ANNUAL MEETING & AFFORDABLE HOUSING SUMMIT

**Ritz-Carlton South Beach • Miami Beach, Fla.**

**March 10-13, 2010**



A highlight each year, our winter resort meeting is a great chance to exchange information, network and have fun. Federal and local policy panels, financial market updates, industry trends and issues sessions and case study presentations are intermixed with recreational activities and social gatherings. This is a unique opportunity to get to know your colleagues in a stimulating and relaxing setting.

*(For discussion topics, please turn to page 6)*

To register, please go to [www.housingonline.com/Events.aspx](http://www.housingonline.com/Events.aspx)

## NCAHMA SPRING UNDERWRITING FORUM

**The Intercontinental Hotel • New Orleans, La.**

**April 7-8, 2010**



If you are a market analyst, appraiser, debt or equity underwriter, developer or state housing finance agency, join your colleagues to discuss critical underwriting and market study developments in affordable housing.

We will also explore the state of the debt and equity markets as well as critical public policy developments that will impact affordable housing development.

*(For discussion topics, please turn to page 6)*

To register, please go to [www.housingonline.com/Events.aspx](http://www.housingonline.com/Events.aspx)

## NH&RA SPRING POLICY FORUM

**The Liaison Hotel • Washington, D.C.  
May 20-21, 2010**



Our industry is governed by a complex and constantly evolving array of laws and regulations. Join your colleagues and key public policy makers in Congress, the White House, HUD, the Treasury Department and other government agencies for insight on policy changes that will govern the future of our business.

*(For discussion topics, please turn to page 6)*

To register, please go to [www.housingonline.com/Events.aspx](http://www.housingonline.com/Events.aspx)

## NH&RA SUMMER INSTITUTE

**The Ritz-Carlton Laguna Niguel • Dana Point, Calif.  
July 21-24, 2010**



If you've ever been to the NH&RA Summer Institute, you know it's like no other business conference. We present a 'laid back' and relaxed, yet highly stimulating intellectual atmosphere. The Summer Institute mixes transactional-oriented case studies with market updates and policy discussions in an informal setting that encourages interactive discussions and networking.

*(For discussion topics, please turn to page 6)*

To register, please go to [www.housingonline.com/Events.aspx](http://www.housingonline.com/Events.aspx)

## UPCOMING MEETINGS DISCUSSION TOPICS

*View Conference Agendas Online at [www.housingonline.com/Events.aspx](http://www.housingonline.com/Events.aspx)*

KEY: NH&RA Annual Meeting **AM**    NCAHMA Spring Underwriting Forum **NC**  
 NH&RA Spring Policy Forum **SPF**    NH&RA Summer Institute **SI**

### **Multifamily / Affordable Housing**

---

- **State of the Multifamily Markets & Affordable Housing** **AM, NC, SPF, SI**  
 Industry leaders explore economic trends, market conditions, affordable housing development and financing trends, issues and opportunities across the country.
- **Affordable Housing Preservation** **AM, SI**
- **Securing Debt Financing In Today's Changing Market** **AM, NC, SPF, SI**  
 Debt markets are changing daily. Refinancing guidelines from Fannie Mae & Freddie Mac seem to be a moving target. HUD-insured loan products that were out fashion are now in vogue – learn how they work, who is using them and what projects work best with them. Get the latest updates on the tax-exempt bond market, including how the New Issue Bond Program (NIBP) and the Temporary Credit and Liquidity Program (TCLP) are impacting the market.
- **Rebuilding The Tax Credit Equity Market** **AM, NC, SPF, SI**  
 Get the latest updates on the tax credit equity market including from active investors and syndicators, on credit pricing, terms, underwriting criteria and more. Identify opportunities for developers that may be emerging as a result of recapitalization strategies at major equity syndicators. Find out which points will make your deal attractive to investors and high net-worth individuals, real estate professionals and others.
- **Acquiring Troubled Properties** **AM, SI**  
 Whether it's forcing out the general partner to save a failing deal or replacing a partner voluntarily, transfer of partnership interests and responsibilities is a growing aspect of the affordable housing business.
- **Dispositions Perspectives By Limited Partners & Investor Limited Partners** **AM**  
 Learn directly from leading limited partners about their roles in the approval of sales of partnership interests and their perception of the buyer market for this product.
- **Legislative Updates** **AM, NC, SPF, SI**  
 Key topics: Making the LIHTC work in today's economy, NMTC legislation, housing preservation legislation, HOPE VI/Choice Neighborhoods Initiative, Energy/Climate Change Legislation, FHA Reform, Historic Tax Credit. Plus, a look at the major policy concerns and legislative activities of other industry organizations. Learn directly from key policy makers including Congressional staff, leaders from HUD and the IRS, and industry professionals.
- **Innovations In Modular Construction** **AM**  
 Recent innovations and increased investor interest are making modular construction an increasingly attractive option for LIHTC developers. Great flexibility in design coupled with energy savings and increased construction efficiencies have created a very attractive product. Learn directly from builders, developers and investors if modular construction makes sense for your next project.

*continued*



## Upcoming Meetings Discussion Topics, *continued*

### Low-Income Housing Tax Credits (LIHTC)

---

- **Updates on ARRA** **AM**  
TCAP & I602/Exchange Program and other Stimulus Programs including Build America Bonds, NIPB, TCLB and Sec. I603 energy grants.
- **State Allocators Roundtable** **AM, NC, SI, SPF**
- **Creative Sources of Gap Financing** **AM, SI**  
TCAP is only available for one year. State trust funds are drying up—how are developers going to fill the gap? We will also explore opportunities to leverage the new National Affordable Housing Trust Fund and Capital Magnet Fund.

### New Markets Tax Credits (NMTC)

---

- **New Markets Tax Credit Policy Update** **AM, SI, SPF**  
Learn where the industry stands on critical policy issues including program renewal, true debt issues, related party rules, workouts, the implications of recent U.S. Tax Court rulings on partnership structures and much more...
- **Closing New Markets Tax Credit Transactions In An Uncertain Market** **AM, SI**  
Real estate and non-real estate case studies including mixed-use and commercial developments.
- **Securing Equity and Leveraged Debt In NMTC Transactions** **AM, SI**  
State of the NMTC investment and leveraged debt markets as well as strategies to attract new investors and leveraged lenders.
- **Twinning NMTCs With State and/or Federal Tax Credits** **AM, SI**  
Explore case studies involving energy tax credits, federal & state historic tax credits and state NMTCs. You will learn how various credits can be twinned, do's and don'ts, and how transactions are impacted by recent tax court rulings.

### Energy, Utility & Water Efficient Housing

---

- **Case Studies & Update: Green Retrofit Program and Multifamily Weatherization Projects** **AM, SPF, SI**
- **Combining Renewable Energy With Affordable Housing** **AM, SPF, SI**  
Key topics include combining and monetizing Solar, geothermal, small wind turbine, etc...with the LIHTC, NMTC and/or Historic Tax Credit. Find out how to monitor the utility usage of your properties and identify the most cost-effective retrofitting options.
- **Affordable Housing Retrofit Legislative & Regulatory Update** **AM, SPF, SI**  
Learn about the latest developments in Congress, HUD and DOE and how they can be applied to your transactions.

*continued*



## Upcoming Meetings Discussion Topics, *continued*

### Market Analysis & Underwriting

---

- **Underwriting Standards In Today's Market Place NC**  
Market studies play an ever greater role today in the underwriting of affordable housing by debt and equity providers as well as housing finance agencies. Learn the latest on key market study and underwriting issues including changes in debt coverage ratios, adjusting standards, conversions, reserve requirements and more...
- **Underwriting Tools & Technology NC**  
Explore new and existing resources including mapping software, demographic programs and other technologies used to propose market studies and improve underwriting.
- **Demographics, 2010 Census and How It Impacts Affordable Housing Underwriting NC**  
Learn how changes in the 2010 Census will impact the distribution of affordable housing resources and how new projects are underwritten.

### Tax & Deal Structuring Issues

---

- **Virginia Historic Tax Credit Fund 2001 LP, et al., v. IRS AM**  
A recent Tax Court ruling finds that state historic tax credit investors are partners and that transactions between investors and the partnership are not disguised sales. This has broad ranging implications for historic tax credit, NMTC and LIHTC transactions—learn how this important master tenant lease ruling will impact how you structure your next deal.

### Historic Rehabilitation

---

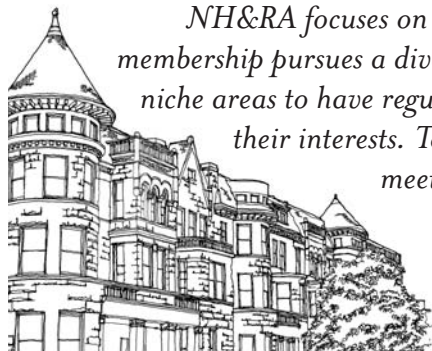
- **New Opportunities For Old Buildings AM**  
Learn about new opportunities and design innovations to help preserve existing housing stock and adaptively reuse historic properties.
- **Updates On Historic Tax Credit Legislative and Regulatory Developments AM, SPF, SI**

*“Homes for America has been a member of NH&RA since we formed in 1994. The organization provides tremendous networking opportunities and we have initiated new and lasting relationships from contacts we made over the years at NH&RA meetings. In an industry with frequent and significant changes it is important to have organizations like NH&RA which keep us continually in touch with cutting edge happenings.”*

—NANCY RASE, PRESIDENT, HOMES FOR AMERICA



## NH&RA COUNCILS



*NH&RA focuses on much more than just affordable housing. In an organization whose membership pursues a diverse set of development activities, it is helpful for those who work in specific niche areas to have regular opportunities to share experiences and knowledge with others who share their interests. To facilitate this, NH&RA has formed several membership councils that meet separately and/or in conjunction with our quarterly conferences.*

*NH&RA Councils have been active advocates on issues and have produced significant work including best practices and industry standards, draft regulations, white papers, position papers and more. To learn more about NH&RA Councils visit [housingonline.com/councils.aspx](http://housingonline.com/councils.aspx).*

### CURRENT NH&RA MEMBERSHIP COUNCILS INCLUDE:

**The Developers Council** — A peer network of developers whose discussion focuses on topics of mutual interest, including development opportunities, project ideas, construction, business management, executive compensation, succession and other pertinent issues. *Participation in the Developers Council is limited to DEVELOPERS ONLY. Convenes at: NH&RA Annual Meeting, NH&RA Spring Policy Forum and NH&RA Summer Institute*

**Council For Energy Friendly Affordable Housing (CEFAH)** — A working group of some of the major owners and managers of affordable housing, working together for policy changes to facilitate owners' abilities to retrofit and upgrade properties to achieve a higher degree of energy efficiency and utility cost savings. *There are supplemental dues for participation in CEFAH. Visit [www.housingonline.com/councils.aspx](http://www.housingonline.com/councils.aspx) for details. Convenes at: NH&RA Annual Meeting, NH&RA Spring Policy Forum and NH&RA Summer Institute*

**Historic Preservation Development Council (HPDC)** — This joint effort between NH&RA and the National Trust for Historic Preservation focuses on how the historic rehabilitation tax credit and façade easements can be better utilized as financing sources to renovate older properties. HPDC brings together certified historic rehabilitation developers and professionals to discuss the most pressing issues facing the industry and to build consensus on solutions. *Convenes at: NH&RA Annual Meeting, NH&RA Spring Policy Forum and NH&RA Summer Institute*

**HOPE VI Developers Council** — Brings together the most active developers and advisers in HUD's HOPE VI program to help address ongoing issues with the capitalization and operation of properties developed using mixed-finance techniques. *Convenes at: NH&RA Annual Meeting, NH&RA Spring Policy Forum and NH&RA Summer Institute*

**National Council of Affordable Housing Market Analysts (NCAHMA)** — A cadre of leading market study professionals organized to address the need for uniform standards for real estate market analysis and improved underwriting. NCAHMA works to bring accountability and consistency to market studies for affordable housing and other residential properties. *Convenes at: NCAHMA Spring Underwriting Forum*

**New Markets Tax Credit Council** — Brings together active participants in new markets tax credit transactions to discuss legislative, regulatory, financial and transactional issues facing the industry and to build consensus on solutions. *Convenes at: NH&RA Annual Meeting, Spring Policy Forum and Summer Institute*



## COMMUNICATIONS AND PUBLICATIONS

**HousingOnline.com** is NH&RA's website providing in depth information covering federal and state housing programs, historic rehabilitation, new markets tax credits, community development and renewable energy. Updated daily, HousingOnline.com provides insights on key industry happenings, legislative and regulatory reports, available funding resources and exclusive updates on NH&RA's events, Council activities and advocacy efforts. Find out what you've been missing out on. Visit [HousingOnline.com](http://HousingOnline.com) today!

**HousingOnline Weekly** is NH&RA's dynamic weekly e-newsletter. Delivered straight to your inbox every Wednesday, our newsletter compiles each week's relevant news stories from dozens of prominent sources you would never have time to check yourself. Whether you're looking for LIHTCs, HUD program information, upcoming industry events, or new funding opportunities, you'll get it from *HousingOnline Weekly*. Our *Weekly* makes your job easier by delivering a birds-eye view of the nation's housing industry directly to your desk. *HousingOnline Weekly* is free! Sign up at [HousingOnline.com](http://HousingOnline.com).

**Tax Credit Advisor** is the must-read subscription publication for professionals in the affordable housing, historic preservation, and community development fields. Published since 1990 it's the only national publication that provides readers — every month and in one convenient place — in-depth coverage of federal and state low-income housing, historic rehabilitation, and new markets tax credits. *Tax Credit Advisor* provides a mix of breaking news, trend analysis, expert advice, and project case studies to help readers successfully develop, finance, manage, market and, invest in tax credit projects, and to keep up with new developments in the area of green building. Written by seasoned journalists and industry experts, articles are in plain English, with key details. *Tax Credit Advisor* subscribers are the leaders in their fields, and include developers, housing finance agencies, policy makers, nonprofits, and the other professionals involved in tax credit transactions — syndicators, lenders, attorneys, investors, accountants, market analysts, consultants, and others.

### NH&RA'S Social Media & Networking Tools COMMUNICATION IS KEY

NH&RA offers more than just meetings and newsletters. We are also on the cutting-edge of social media tools like Twitter, Facebook, YouTube and LinkedIn. We are committed to delivering the latest industry news and conference updates to our members as soon as it is available and across multiple platforms — these tools create new opportunities to learn and network.

**LinkedIn** LinkedIn is a business-oriented social networking site that allows its users to stay connected with colleagues and professional contacts.

*While anyone can join LinkedIn, participation in NH&RA's LinkedIn Group is restricted to NH&RA Members Only.*

**facebook** NH&RA has created a Facebook Group for its members. Facebook is a social networking site that allows its users to stay connected with friends and personal contacts, as well as colleagues and business associates.

**twitter** Twitter is a free social networking and micro-blogging media resource that enables its users to send and receive short messages known as tweets. Check out our Twitter feed for breaking news and developments.

**You Tube** YouTube is a video-sharing website on which users can upload and share videos. NH&RA will be using our HousingOnline Channel to share highlights from NH&RA Conferences & Events as well as 'tag' interesting affordable housing, LIHTC, NMTC and Historic Rehabilitation video content from across the YouTube network.

For more information on NH&RA publications and social networking sites, visit <http://www.housingonline.com/publications.aspx>. NH&RA is happy to provide basic tutorials for anyone wishing to learn more about any our social networking tools.



## NH&RA MEMBERSHIP APPLICATION

Membership is by firm or organization; all employees are entitled to discounts on conference registration fees and publications. Each member firm designates one individual as its Primary Delegate, who is the principal contact for the membership and has the option of designating Alternate Delegates who also receive all membership mailings. Sustaining memberships that package conference registrations, subscriptions and advertising are also available. Contact Thom Amdur at 202-939-1753 or [tamdur@housingonline.com](mailto:tamdur@housingonline.com) for details, or visit [www.housingonline.com/membership.aspx](http://www.housingonline.com/membership.aspx).

### SELECT MEMBERSHIP

Choose 1	Membership Categories	Category Description	Annual Dues
<input type="checkbox"/>	<b>Board Member</b>	Board membership is by invitation only.	\$2,200/person
<input type="checkbox"/>	<b>Full Member</b>	Firms directly involved in development, construction, syndication, debt financing, ownership or management of real estate.	\$1,750/firm
<input type="checkbox"/>	<b>Associate Member</b>	Firms that provide goods or services to firms eligible for Full Membership.	\$1,250/firm
<input type="checkbox"/>	<b>Public Member</b>	Governmental bodies or community-based non-profit organizations involved with real estate development or finance.	\$450/firm
<input type="checkbox"/>	<b>Alternate Delegate(s)</b>	An alternate contact at a member firm who will receive their own copies of Association communications.	\$0/person

### PRIMARY DELEGATE INFORMATION

Firm \_\_\_\_\_

First Name \_\_\_\_\_ Last Name \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Telephone \_\_\_\_\_ Fax \_\_\_\_\_

Email \_\_\_\_\_

Web site \_\_\_\_\_

Council Interest(s):

- Developers Council (Developers Only)
- Historic Preservation Development Council
- National Council of Affordable Housing Market Analysts
- New Markets Tax Credit Council
- HOPE VI Developers Council
- Council for Energy Friendly Affordable Housing (CEFAH)

### ALTERNATE DELEGATE INFORMATION

Firm \_\_\_\_\_

First Name \_\_\_\_\_ Last Name \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Telephone \_\_\_\_\_ Fax \_\_\_\_\_

Email \_\_\_\_\_

Web site \_\_\_\_\_

Council Interest(s):

- Developers Council (Developers Only)
- Historic Preservation Development Council
- National Council of Affordable Housing Market Analysts
- New Markets Tax Credit Council
- HOPE VI Developers Council
- Council for Energy Friendly Affordable Housing (CEFAH)

### PAYMENT INFORMATION

Total Amount Enclosed: \$ \_\_\_\_\_

- Check Payable to NH&RA
- Visa    MasterCard    AmEx

Card Number \_\_\_\_\_

Security Code \_\_\_\_\_ Exp. Date \_\_\_\_\_

Name on Card \_\_\_\_\_

Signature \_\_\_\_\_

Return with payment to:

1400 16th St. NW | Suite 420 | Washington, DC 20036  
202-939-1750 | Fax: 202-265-4435

### ADDITIONAL DELEGATE INFORMATION

Firm \_\_\_\_\_

First Name \_\_\_\_\_ Last Name \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Telephone \_\_\_\_\_ Fax \_\_\_\_\_

Email \_\_\_\_\_

Web site \_\_\_\_\_

Council Interest(s):

- Developers Council (Developers Only)
- Historic Preservation Development Council
- National Council of Affordable Housing Market Analysts
- New Markets Tax Credit Council
- HOPE VI Developers Council
- Council for Energy Friendly Affordable Housing (CEFAH)



## RECORDINGS ORDER FORM

Did you miss an NH&RA event in 2009? You can now purchase individual audio recordings on a CD-Rom. Select panel sessions from NH&RA's quarterly meetings, plus NCAHMA's semi-annual conferences, are available to our members at a flat rate of \$25 per recording (\$35 for non-members). Please select all conference sessions you would like to purchase and complete the order form at the bottom of this page.

**National Housing & Rehabilitation Association**  
1400 16th Street, NW, Suite 420  
Washington, DC 20036

Nonprofit  
US Postage  
PAID  
Springfield, VA  
Permit No. XXX

Return Service Requested

*All orders include a digital copy of relevant PowerPoint slides and other conference materials.*

*Please return this form by fax, mail or email to NH&RA c/o Thom Amdur. Price includes shipping. Checks should be payable to NH&RA.*

### Affordable Housing

- Business Management Strategies: Analyzing Your Business and Portfolio to Create Efficiencies and Boost Cash Flow **AM**
- Council For Energy Friendly Affordable Housing Retrofitting Case Studies & Policy Update **AM**
- FHA is Where its At **SF**
- Managing Your Portfolio to Maximize Value **SF**
- HUD Property Owners Workshop and Q&A **SF**
- Bill Cheney, Chief Economist of John Hancock, Assesses the State of the Economy & Multifamily Market **FF**
- Legislative and Regulatory Update **FF**
- Acquiring Troubled Properties **FF**
- Washington & Policy Update **NC**
- Lessons Learned: Market Analysts and Investors Look Back at the Root Causes of Troubled Properties **NC**
- Demographic Data and American Community Survey (ACS) Update **NC**
- Making the Most of Today's Soft Market **AM**
- State Tax Credit Allocators Roundtable **SF**

### Debt & Equity

- Developers Forum: Leading Multifamily and Tax Credit Developers Discuss Trends, Challenges and Opportunities in Today's Financial Climate **AM**
- Securing Debt Financing in Today's Financial Environment **SI**
- Identifying & Pursuing Non-Traditional Equity Sources **SI**

### ARRA / Stimulus Programs

- Delivering the Stimulus to LIHTC Developers: Industry Experts Discuss Strategies to Maximize the Effectiveness of Federal and State LIHTC Stimulus and Gap Funding **AM**
- Delivering the Stimulus Funds **SF**
- Structuring Deals to Maximize the Benefit of Stimulus Funds **SI**
- Update on the American Recovery & Reinvestment Act – Part 1: TCAP, 1602/Exchange Program Update **FF**
- Update on the American Recovery & Reinvestment Act – Part 2: Case Studies, Structuring TCAP and Exchange Deals **FF**
- One Year Later: Analyzing the Impact of the Financial Crisis on LIHTC Property Values **NC**

### New Markets Tax Credits

- Structuring Leveraged Transactions in Today's Marketplace **AM**
- Case Studies: Blending NMTCs with Historic Tax Credits **AM**
- It's a Whole New Ball Game: The State of the NMTC Market in Today's Economy **SI**
- Identifying & Pursuing Non-Traditional Equity and Leveraged Lending Sources for NMTC Transactions **SI**
- Case Studies: Closing Transactions in Today's Financial Environment **SI**
- Trouble in Paradise: Working Out Troubled QLICBs and NMTC Transactions **SI**

#### KEY:

**AM** Annual Meeting      **FF** Fall Forum  
**SF** Spring Forum      **NC** NCAHMA  
**SI** Summer Institute

#### PAYMENT INFORMATION

# of sessions \_\_\_\_\_ x \$25/\$35 = \$ \_\_\_\_\_

- Check Payable to NH&RA
- Visa     MasterCard     AmEx

Full Name \_\_\_\_\_

Company Name \_\_\_\_\_

Address \_\_\_\_\_

City, State Zip Code \_\_\_\_\_

Phone \_\_\_\_\_ Email \_\_\_\_\_

Card Number \_\_\_\_\_

Security Code \_\_\_\_\_ Exp. Date \_\_\_\_\_

Name on Card \_\_\_\_\_

Signature \_\_\_\_\_

RETURN WITH PAYMENT TO: 1400 16th St. NW | Suite 420 | Washington, DC 20036 | 202-939-1750 | Fax: 202-265-4435

