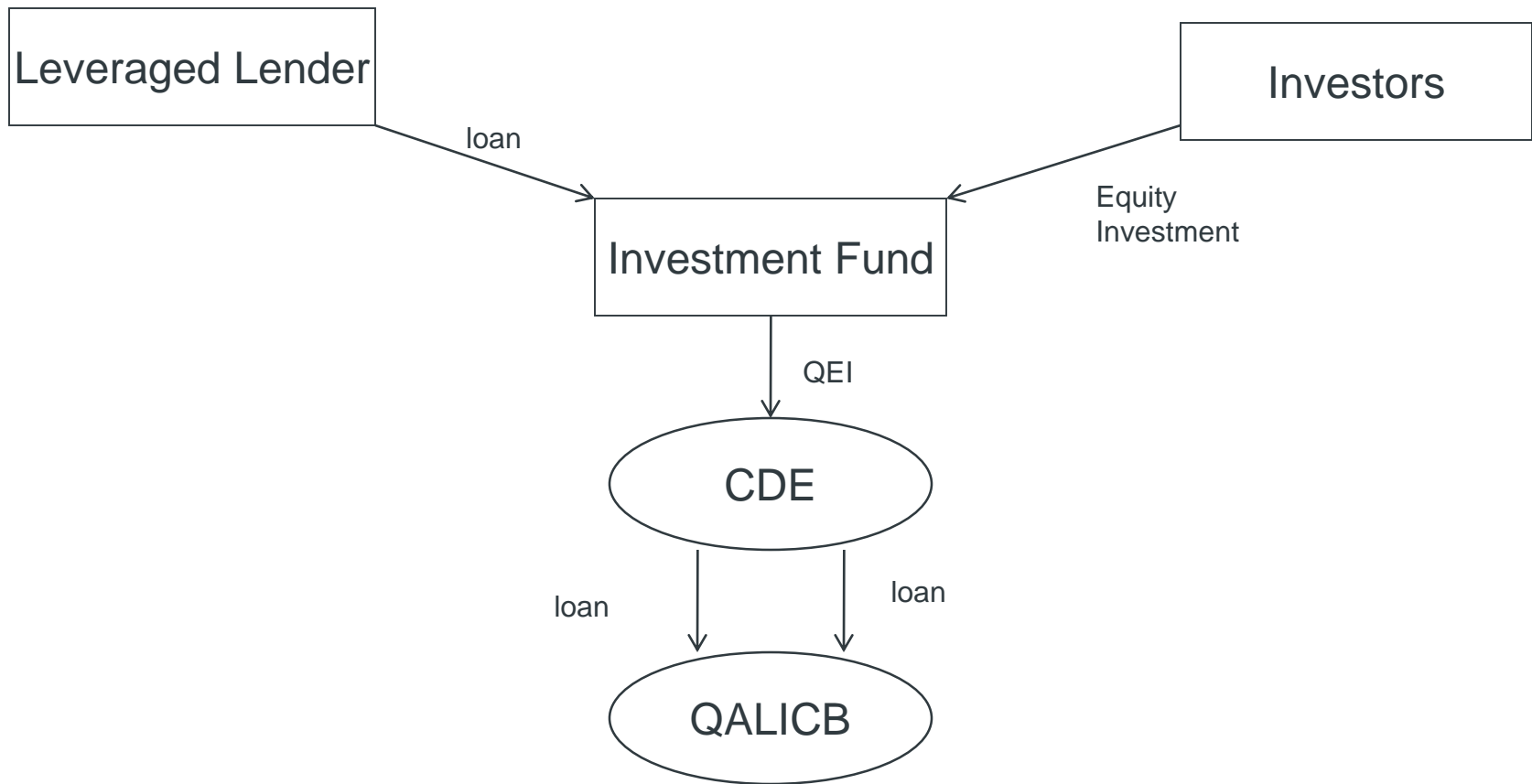


# Traditional NMTC Structure



# Shops and Lofts at 47



Transit-oriented development

Proximate:

Green space

Educational institutions

Cultural amenities

Recreational amenities

Tax increment financing

Multifamily housing bonds

96 Mixed-income 75% affordable

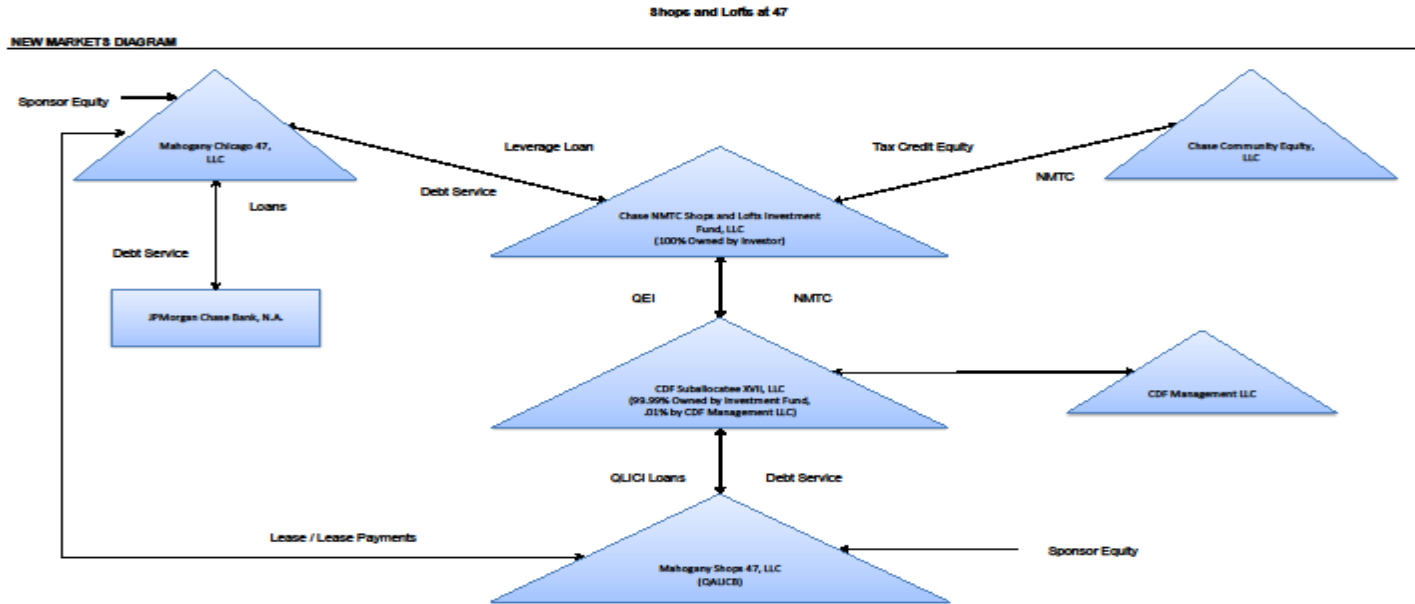
Non-profit joint venture

Big box retail / healthy food grocer

Parking easements

Simultaneous closing

# LIHTC – NMTC Condo Transaction



# Brower Center



Transit oriented development

Sustainable design /  
operation

LEED platinum certification

Solar Panels

Public space / parking

Office and retail space  
(NMTC financing)

97 affordable housing units  
(LIHTC financing / tax  
exempt debt / grants)

# LIHTC – NMTC Air Rights

