

National Housing & Rehabilitation Association

Annual Meeting & Symposium

February 21-25, 2018 ♦ Palm Beach, FL



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OPTIONS

- Option 1 - Mark-up-to-market;
- Option 2 - Current plus OCAF;
- Option 3 - Mark-to-market debt restructuring and/or lite;
- Option 4 - Exception projects lesser of current plus ocaf or budget-based rents;
- Option 5 - Preservation or demo deals;
- Option 6 - Opt out.

TOPICS

- Term
- Comp study
- 140% med zip code
- Combine HAP
- Split HAP
- Distributions
- Demo deal
- MTM at 5-year adjustment
- Post rehab rents and eligibility
- Early termination
- Budget process
- 8(bb)

Questions?



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