



NCHMA Annual Meeting

NH&RA and NCHMA

MULTIFAMILY DEBT MARKETS

APRIL 5, 2019

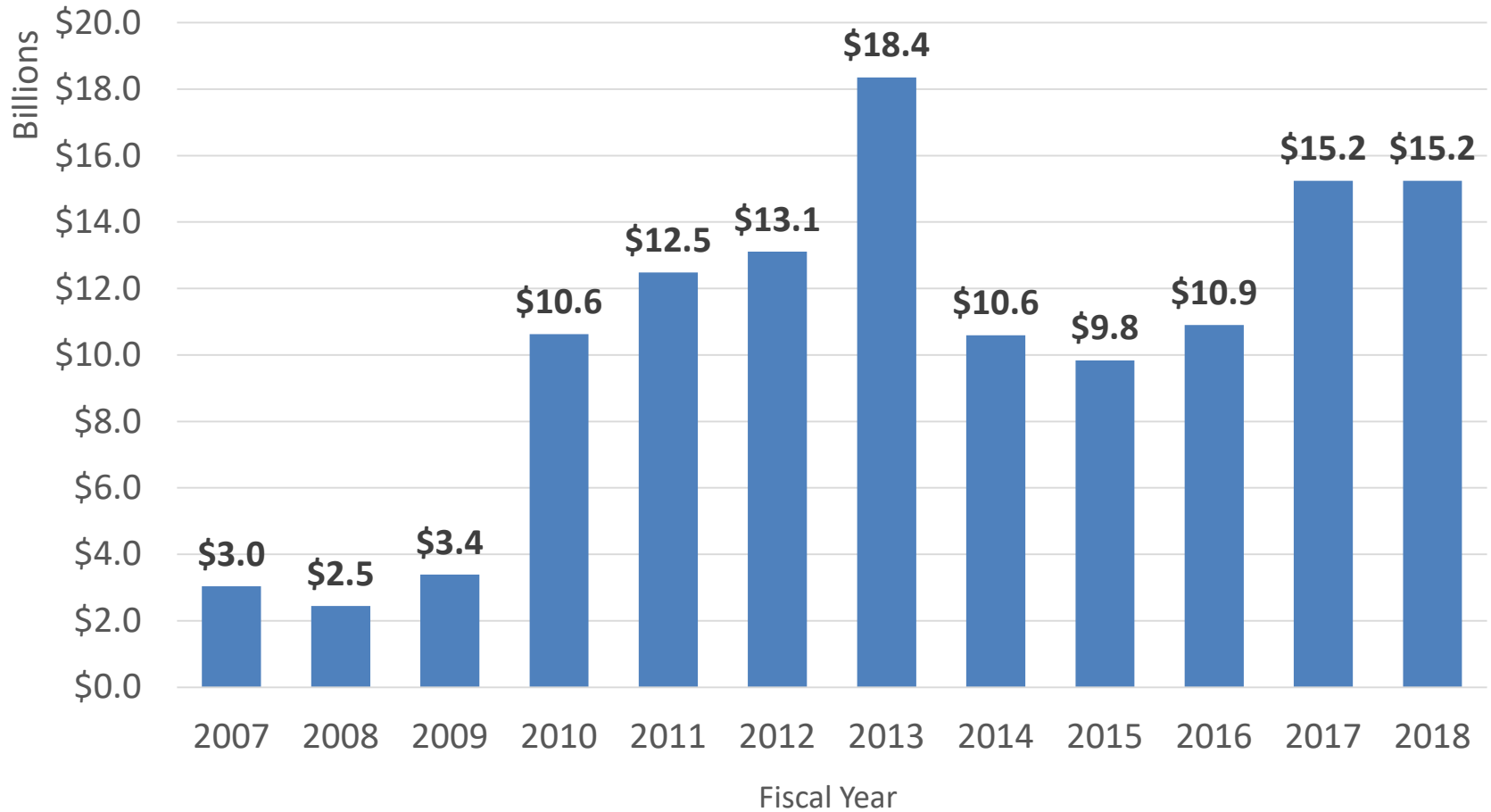
TED TOON

SENIOR ADVISOR, MULTIFAMILY FINANCE

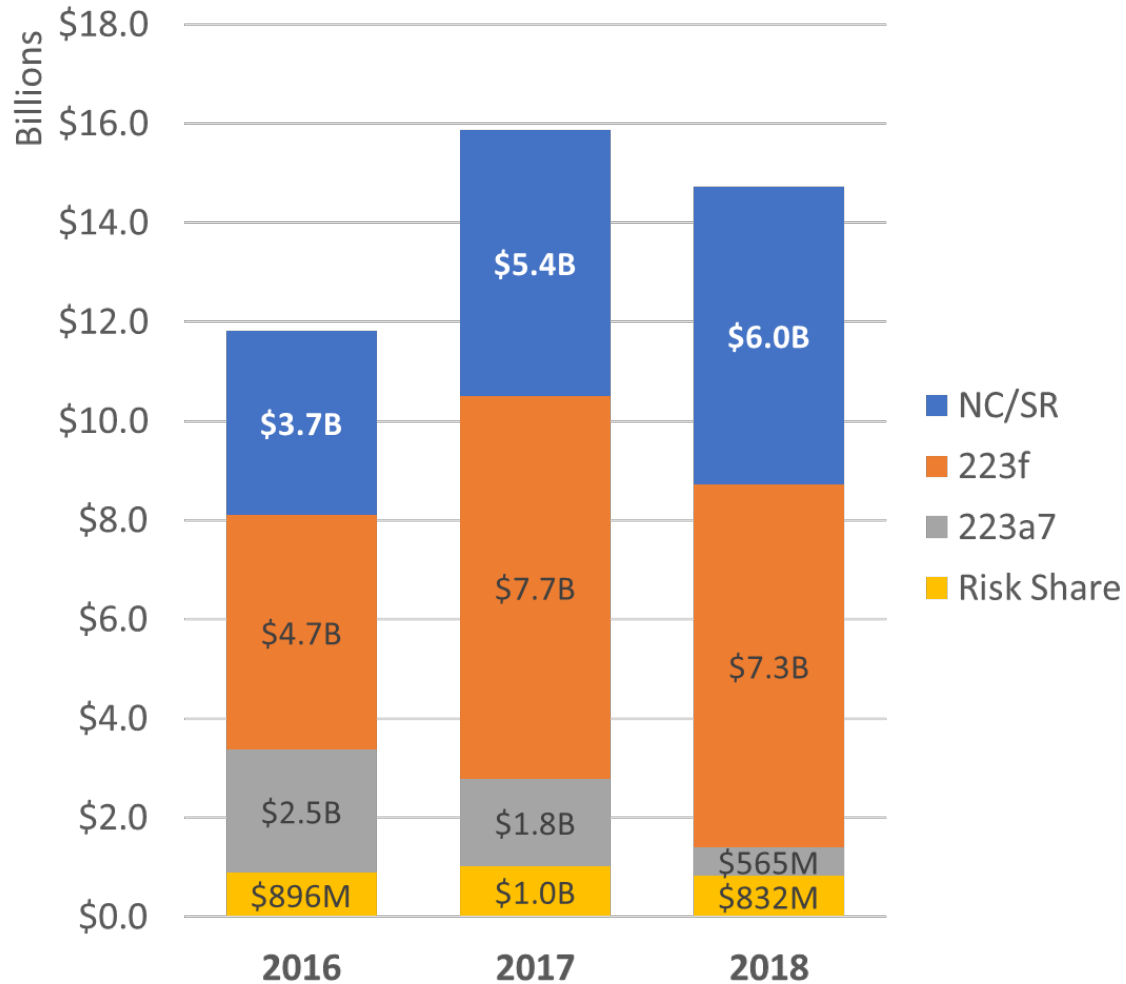
Updates from HUD/FHA

- FY 19 Federal Budget Impact
- Proposed 2020 Budget
- 221(d)(4) LIHTC Pilot
- MAP Guide Update, Timing and Process
- REAC Reform
- Opportunity Zones
- RAD Status and Look Forward
- Risk Share Lending, and Federal Finance Bank (FFB)
- GSE Reform
- FHA Loan Production Volume and Trends

Basic FHA Multifamily Programs Initial Endorsements (Closings)

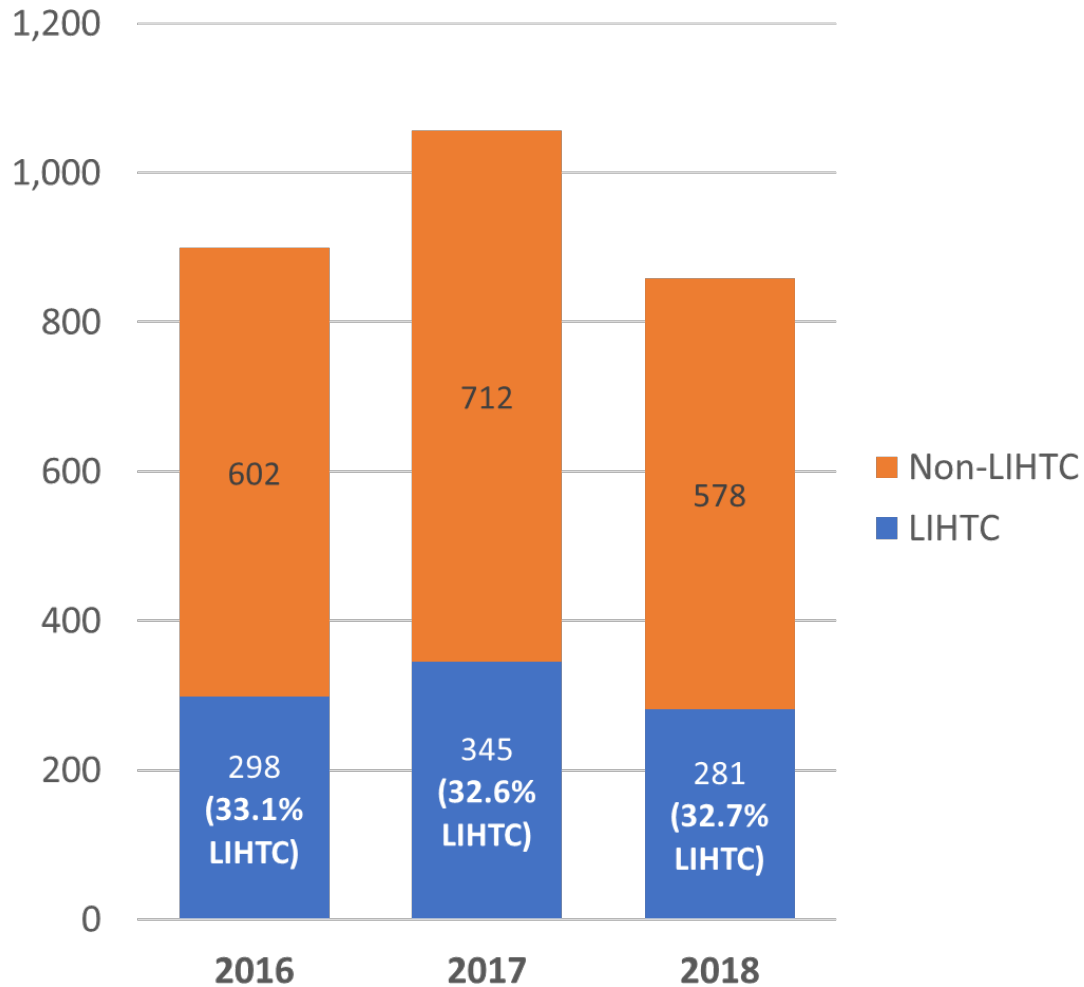


Basic FHA Multifamily Programs Initial Endorsements (Closings), Calendar Years



FHA Production

LIHTC vs non-LIHTC Transactions



CY 2018 FHA Production by Region

